



FEDERAL (TITLE IV) AUTHORIZATION STATEMENTS

Information

Students who receive Title IV funds (Pell, SEOG, PLUS, and Perkins and Stafford loans) as part of their financial aid package are required to complete a Title IV Authorization form. This authorization form will instruct the University on how to apply excess Title IV funds to your student account. Excess Title IV funds are created when the total amount of Title IV funds posted to your student account exceeds charges for tuition, student fees, room and board.

Your authorization will not prevent you from requesting a refund of either your excess Title IV funds or any other credit balance on your student account during your enrollment at Yale University. The refund policy is located under the “Student Accounts” link at www.yale.edu/sfas.

If you have any questions regarding this authorization, contact the Yale Medical School Financial Aid Officer by telephone at 203-785-2645 or email at Ysmfinaid@yale.edu.

Title IV Federal Student Aid Authorization Statement

Federal regulations regarding the use of Title IV funds (Pell, SEOG, PLUS, and Perkins and Stafford loans) credited to a student’s account require Yale University to apply the Title IV funds only to qualifying charges (tuition, student fees, room, and board if billed by Yale University). However, students can authorize Yale University to apply any Title IV funds in excess of qualifying charges to other outstanding non-qualifying charges such as bookstore purchases, meals, library fees and fines, and parking fees for the current and prior award years.

Student account statements are sent at the beginning of each month. Outstanding balances on those statements are due in full by the first business day of the following month. In order to simplify the payment of those balances, it is recommended that students authorize Yale University to apply any excess Title IV funds to any outstanding non-qualifying charges for the current and prior years.

To enable the University to apply excess Title IV funds to outstanding non-qualifying charges on your account, you must select “Yes” on the Authorizations Statements below.

If you select “No” or do not complete the Authorization Statements below, Title IV funds in excess of qualifying charges will be refunded directly to you. All outstanding or future charges will remain your responsibility.

AUTHORIZATION STATEMENTS

I authorize Yale University to apply excess Title IV funds to all outstanding non-qualifying charges that have been or will be charged to my student account by the University during the **current** award year.

- ث Yes
- ث No

I authorize Yale University to apply excess Title IV funds to outstanding non-qualifying charges that have been charged to my student account by the University for the **immediately preceding** award year.

- ث Yes
- ث No

●Your authorizations will remain in effect for the entire period that you are enrolled at Yale University. You may, at any time, change your authorizations by resubmitting this form.

Printed Name: _____

Signature: _____ Date: _____

Yale Account Number or Net ID: _____